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Mergers and Acquisitions in Germany

An introduction to the legal framework for mergers and acquisitions in Germany, including corporate law, financing aspects, regulatory environment, competition law, taxation aspects as well as labour and corporate insolvency law

Joachim Rosengarten

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Preface

The purpose of this book is to give foreign investors and their advisors an overview of the legal framework for mergers and acquisitions in Germany. We describe the most important provisions to be taken into consideration by investors in the German market. To keep the book short and easily readable we sometimes use simplifications and generalisations.

You should be aware that the law is constantly changing and that this book reflects the law in force as of December 31, 2015. However, we have already taken into account the changes by the EU Market Abuse Regulation which will apply as of July 3, 2016.

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February 2016 The authors

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DIE FACHBUCHHANDLUNG

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Summary Table of Contents

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DIE FACHBUCHHANDLUNG

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Table of Contents

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DIE FACHBUCHHANDLUNG

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DIE FACHBUCHHANDLUNG

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